

Auction conditions of the Government Bond No. 218 tranche E

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN	SK4120008202
Name of bond	Government bond 218
Auction date	12.11.2012
Date of issuance	14.11.2012
Maturity	16.11.2016
Nominal value	1,- EUR
Type of issuance	american auction
Issue price	unlimited
Coupon rate	float, 6 M EURIBOR, from 16.05.2012 till 16.11.2012 actual coupon interest rate is 0,978 % p.a.
Accrual	0,0049 EUR
Interest calculation type	actual / 360 (ICMA)
Issuer's account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 14.11.2012 included
Secondary market	Bratislava Stock Exchange

Amount sold will be set during auction.

In auction can take part all recognized dealers.

